

Italian Precast Industry



Progress made towards meeting the
new Green Deal sustainability
requirements

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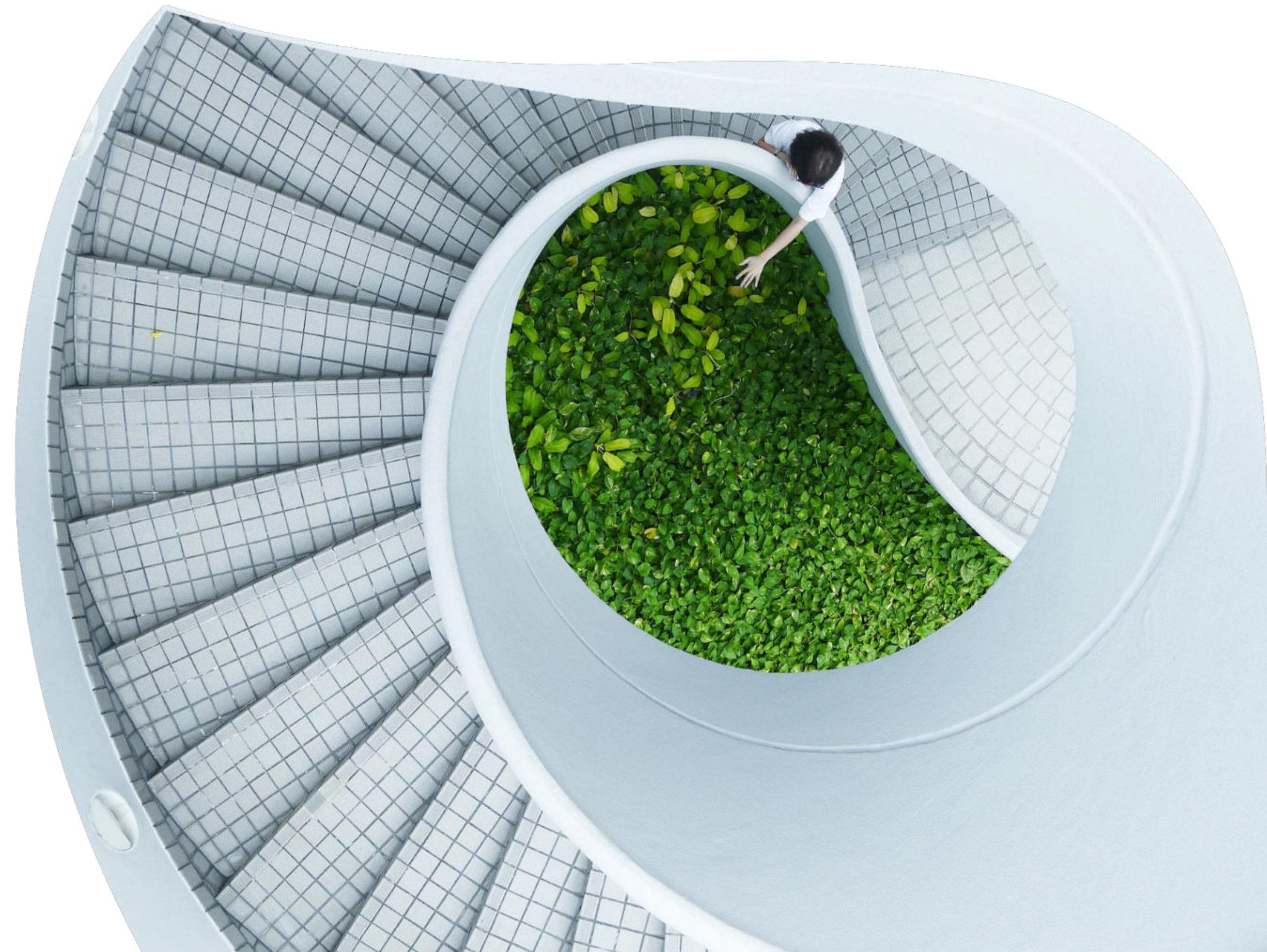


Italian precast industry vision

The Italian precast industry main effort is committed to sustainability and is actively working to reduce environmental impact of precast concrete production and use.

We're doing this in several ways.

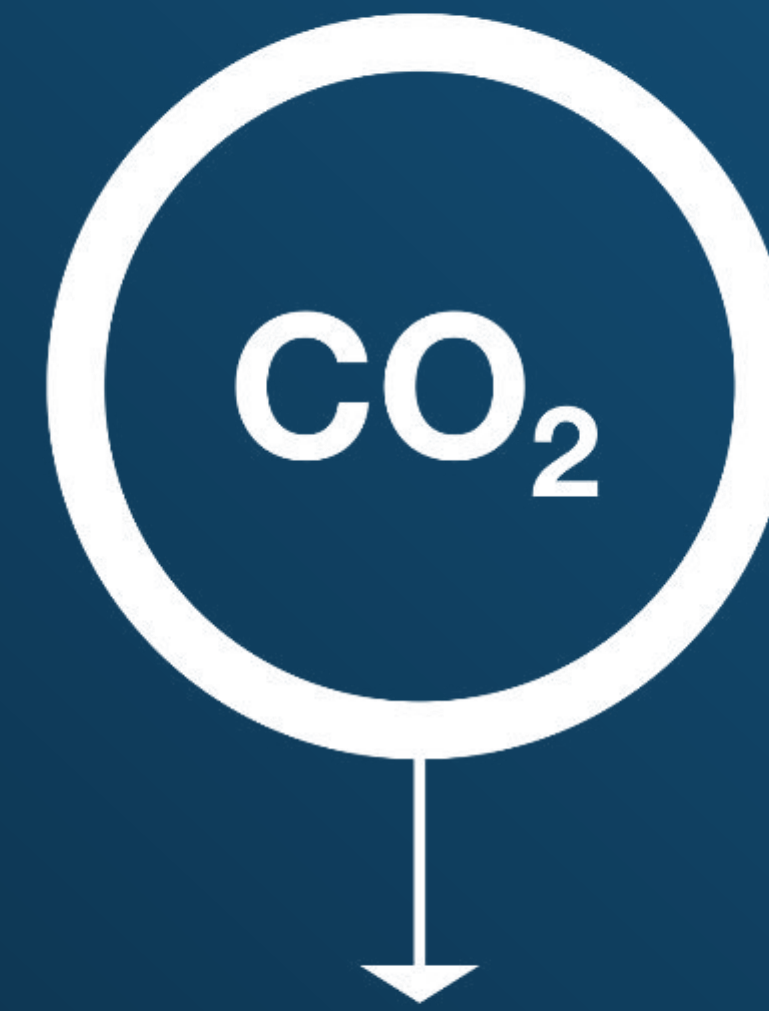
Reducing Carbon Footprint,
Waste Reduction and Recycling,
LCA, EPD Certification, Innovation...



Reducing Carbon Footprint

The industry is working to reduce the carbon footprint of precast concrete production by optimizing the manufacturing process, reducing energy consumption, using more sustainable materials. The use of recycled aggregates, fly ash and slag in cement production help reduce the carbon footprint of precast products.

Sustainable target for precast elements



Low Carbon Footprint
Reduction
of CO2 emissions
 $\geq 10\%$.

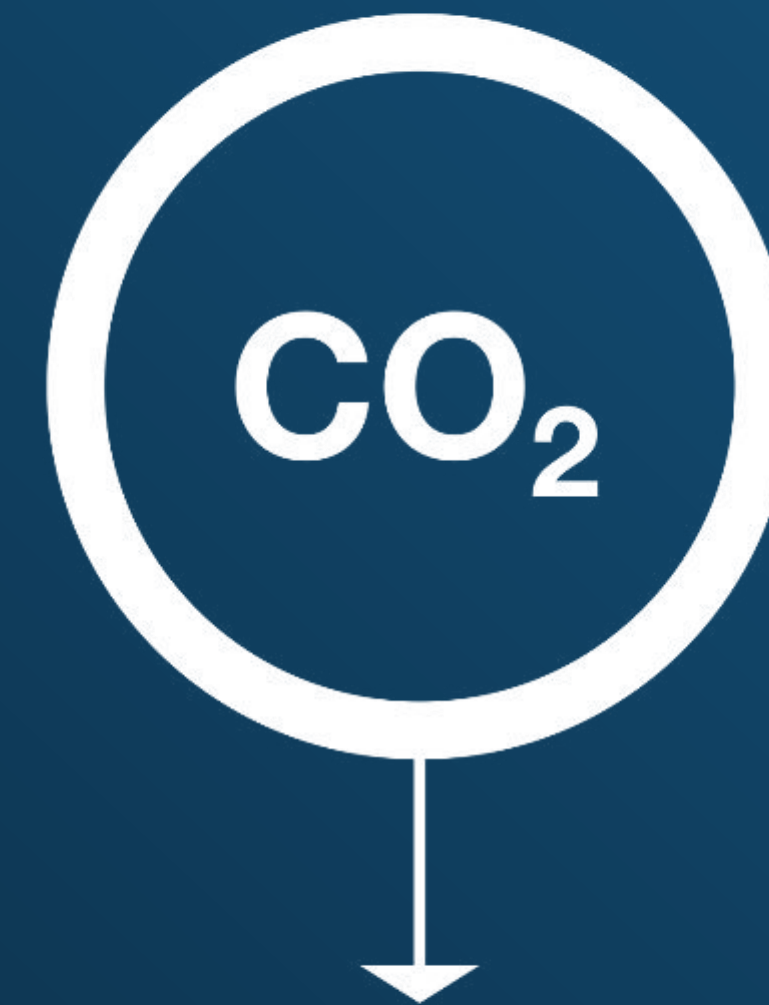


Circularity
High use
of recycled materials

Waste Reduction

The industry is also working to reduce waste and increase recycling of materials. Waste reduction can be achieved through better inventory control, optimizing manufacturing processes, and using sustainable materials. Additionally, the use of precast concrete products can help reduce waste by reducing the amount of on-site waste generated.

Sustainable target for precast elements



Low Carbon Footprint
Reduction
of CO2 emissions



Circularity
High use
of recycled materials
 $\geq 5\%$.

Certifications and Standards

The industry is working to obtain certifications and labels that attest the sustainability of precast products. For example, manufacturers are working to obtain the European Environmental Product Declaration (EPD type III) certification, which provides an assessment of the environmental impact of a product over its entire life cycle (LCA approach).



Certifications and Standards

The industry is also working to be compliant to the new requirements imposed by national Standards (DM 23.06.2022 Criteri Ambientali Minimi and DM 17.01.2018 Norme tecniche per le Costruzioni). New public buildings' concrete precast elements must have at least 5% of recycled materials (up to 10% for same concrete strength class).

CAM

(Minimal Environmental Criteria)



“Relazione CAM” - CAM SPECIFICATIONS

- Introduced since Design Phase
- Mandatory for BUILDING MATERIALS
- Winning during tender phase

Innovation

Design: collaborating with architects and engineers to design precast elements that optimize material usage (including in situ foundations), reduce weight and enhance energy efficiency in buildings. Precast allows for the creation of complex and innovative designs that incorporate sustainability features, durability and resilience (especially in seismic zones).



Innovation

Investing in R&D to develop new technologies: 3D printing, structural retrofitting in high seismic areas, low carbon steel reinforcement, materials and processes that enhance the sustainability of precast concrete production.

Market opportunities: Italian precast industry to take advantage of market opportunities. Differentiate and capture market shares.



Our Strategy, a Customer Driven Sustainability

We are developing a multilevel approach to the market aiming at:

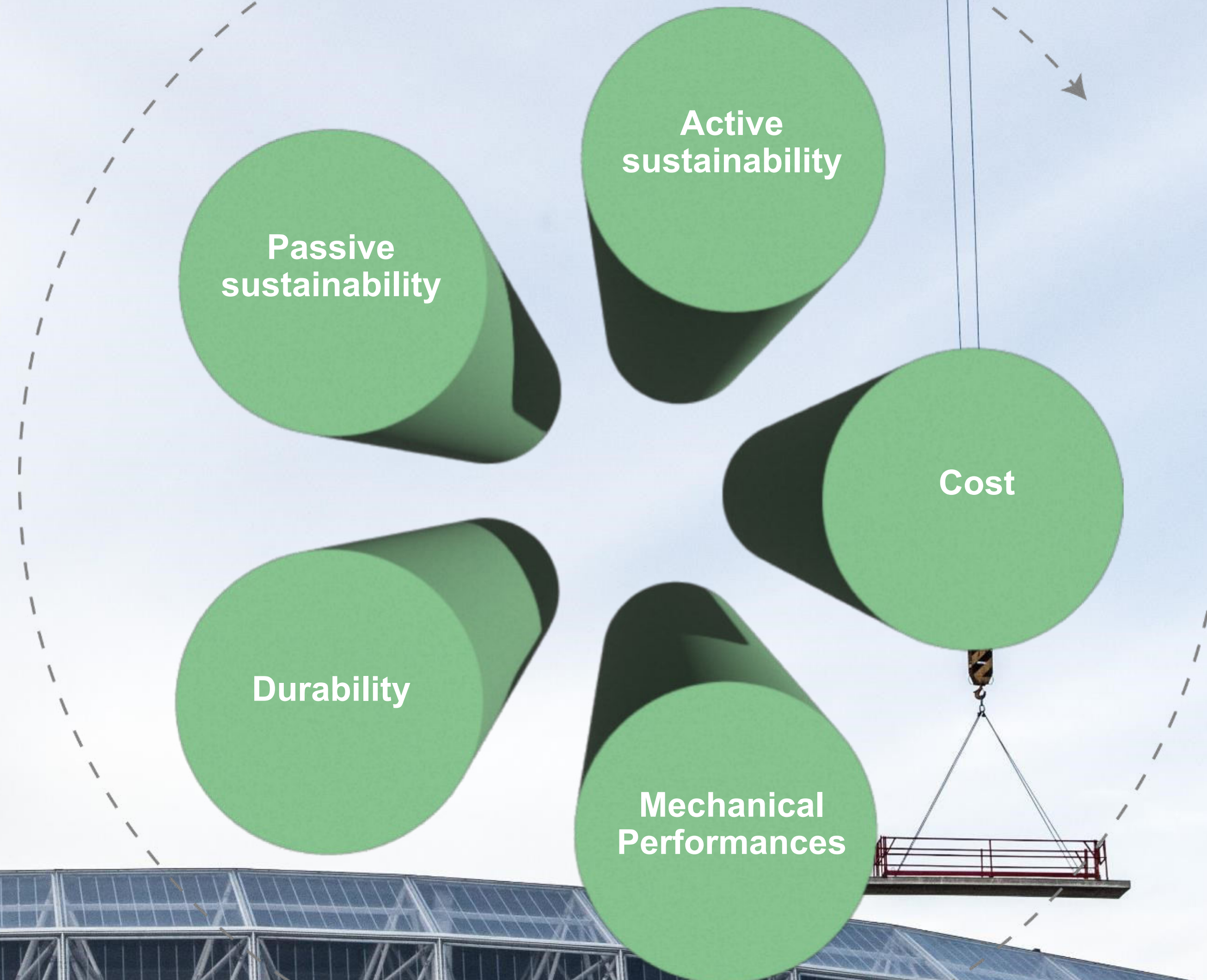
- building consciousness for stakeholders
- enhancing knowledge for designers
- creating value for customers



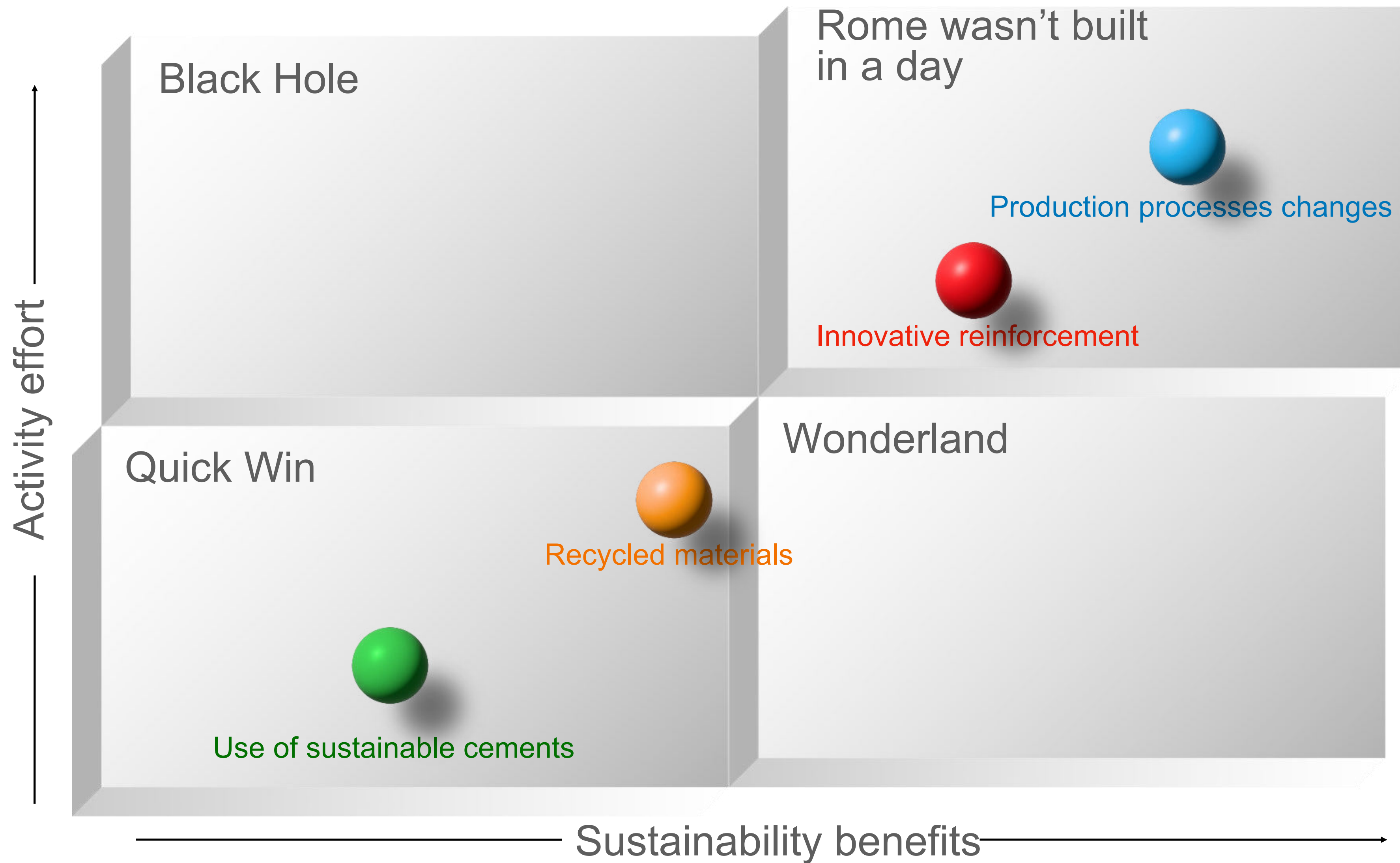
Strategy – Sustainability in the Precast Industry

Commitments 2030

Sustainable Development, understood as the right balance between the creation of economic value, environmental protection and social responsibility



Customer Driven Sustainability

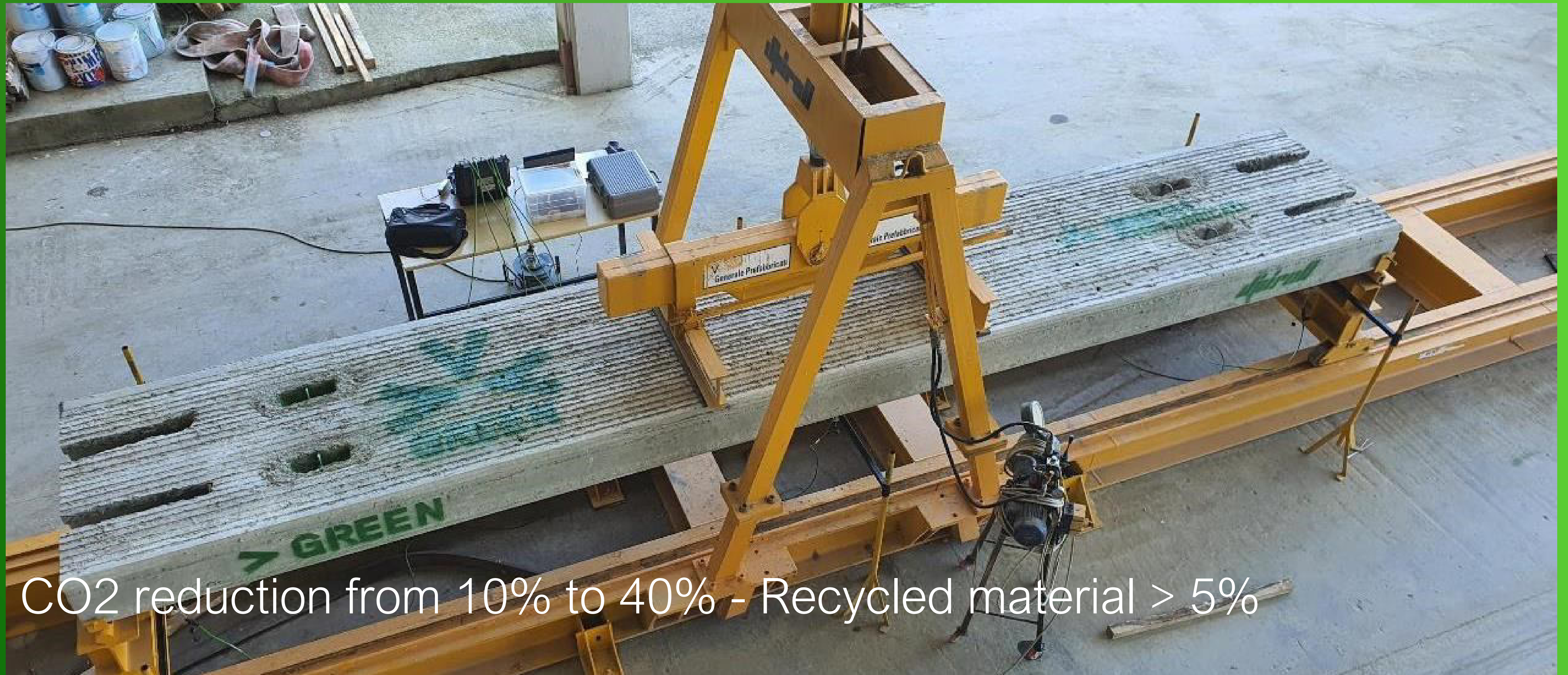


Sustainable solutions for customers.

Sustainable solutions are related to the sustainable benefits and the effort we must perform.

In order to achieve the maximum sustainable benefits, we need a **cultural change**.

Use of sustainable cements



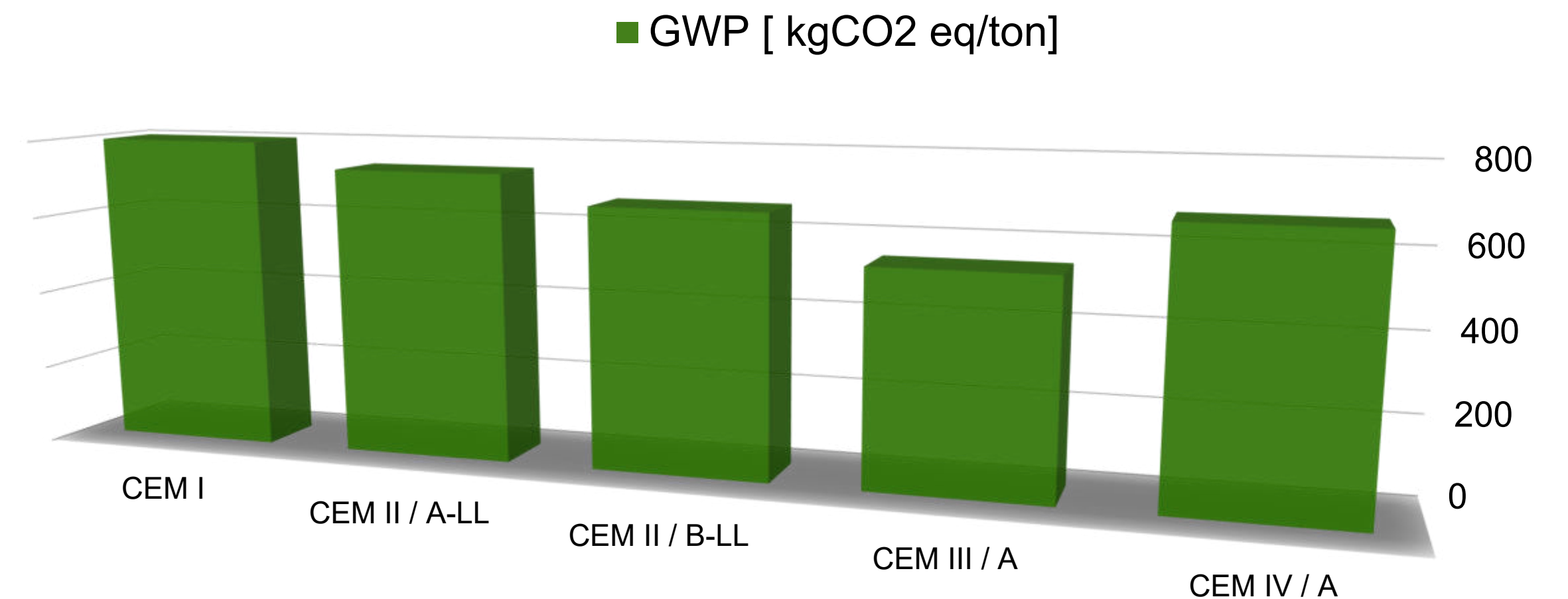
CO2 reduction from 10% to 40% - Recycled material > 5%

Use of sustainable cements



Switch from CEM I to CEM III or CEM IV

- Significant carbon footprint reduction
- Higher level of durability
- Use of recycled material already inside CEM III and CEM IV



CO2 reduction from 10% to 40% - Recycled material > 5%

Use of sustainable cements

In Italy is starting the commercialization of new cements complying with new EN 197-5:

CEM II/C-M and CEM VI

- Lower clinker percentage
- EN 197-5 is not a harmonized standard



Use of sustainable cements



Table 1 — Portland-composite cement CEM II/C-M and Composite cement CEM VI

Main types	Notation of the products (types of cement)		Composition (percentage by mass ^a)										Minor additional constituents
			Main constituents										
			Clinker	Blast-furnace slag	Silica fume	Pozzolana		Fly ash		Burnt shale	Limestone		
	natural	natural calcined				siliceous	calcareous						
Type name	Type notation	K	S	D ^b	P	Q	V	W	T	L ^c	LL ^c		
CEM II	Portland-composite cement ^d	CEM II/C-M	50-64	←----- 36-50 ----->								0-5	
CEM VI	Composite cement ^d	CEM VI (S-P)	35-49	31-59	—	6-20	—	—	—	—	—	—	0-5
		CEM VI (S-V)	35-49	31-59	—	—	—	6-20	—	—	—	—	0-5
		CEM VI (S-L)	35-49	31-59	—	—	—	—	—	—	6-20	—	0-5
		CEM VI (S-LL)	35-49	31-59	—	—	—	—	—	—	—	6-20	0-5

^a The values in the table refer to the sum of the main and minor additional constituents.

^b The proportion of silica fume is limited to 6-10 % by mass.

^c The proportion of limestone (sum of L, LL) is limited to 6-20 % by mass.

^d The main constituents other than clinker shall be declared by designation of the cement (for examples, see Clause 6).

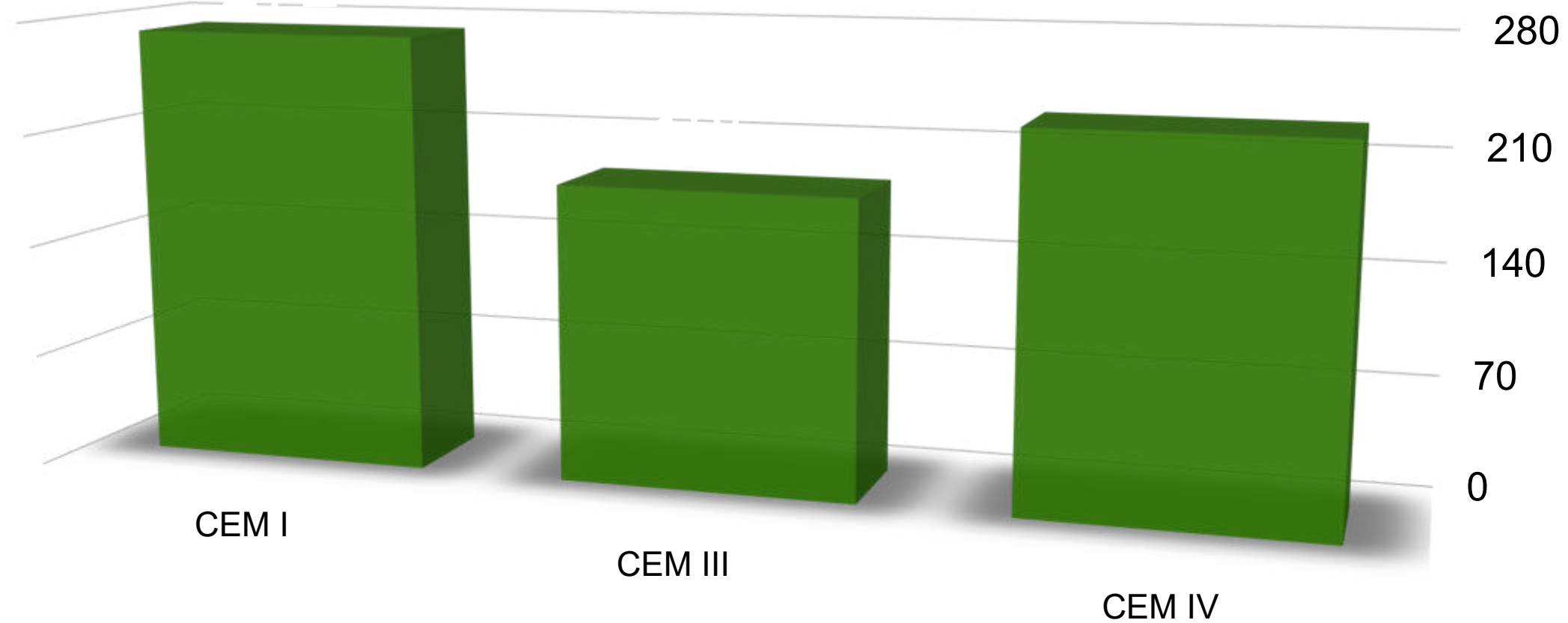
Use of sustainable cements

Concrete examples

- Reference: CEM I 52,5R
- Compressive strength class C35/45

The use of CEM III or CEM IV leads to higher durability than concrete with CEM I or CEM II

■ CO2 Emission [kgeq CO2 / m3]



PRECAST ELEMENTS:
FULL SCALE TEST CONDUCTED
INDUSTRIAL VALIDATION FIRST!



Recycled Materials



Use of recycled materials



New Standard (2022): CAM (Criteri ambientali Minimi / Minimal Environmental Criteria)



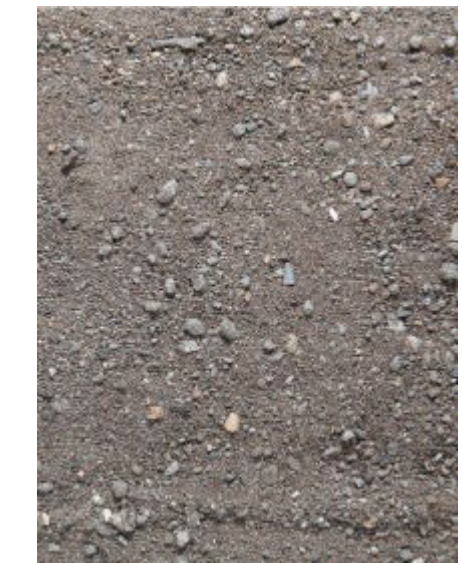
New requirements: a new public construction project precast concrete must contain at least 5% of recycled materials. Recycled materials can come from:

- Cement
- Aggregates (artificial or C&DW)
- Reinforcement steel

Example of hollowcore concrete scraps with strands previously removed ready to be crushed



≥ 5%



≥ 75%

But only CE marked recycled materials can be introduced



Innovative reinforcement



Innovative reinforcements

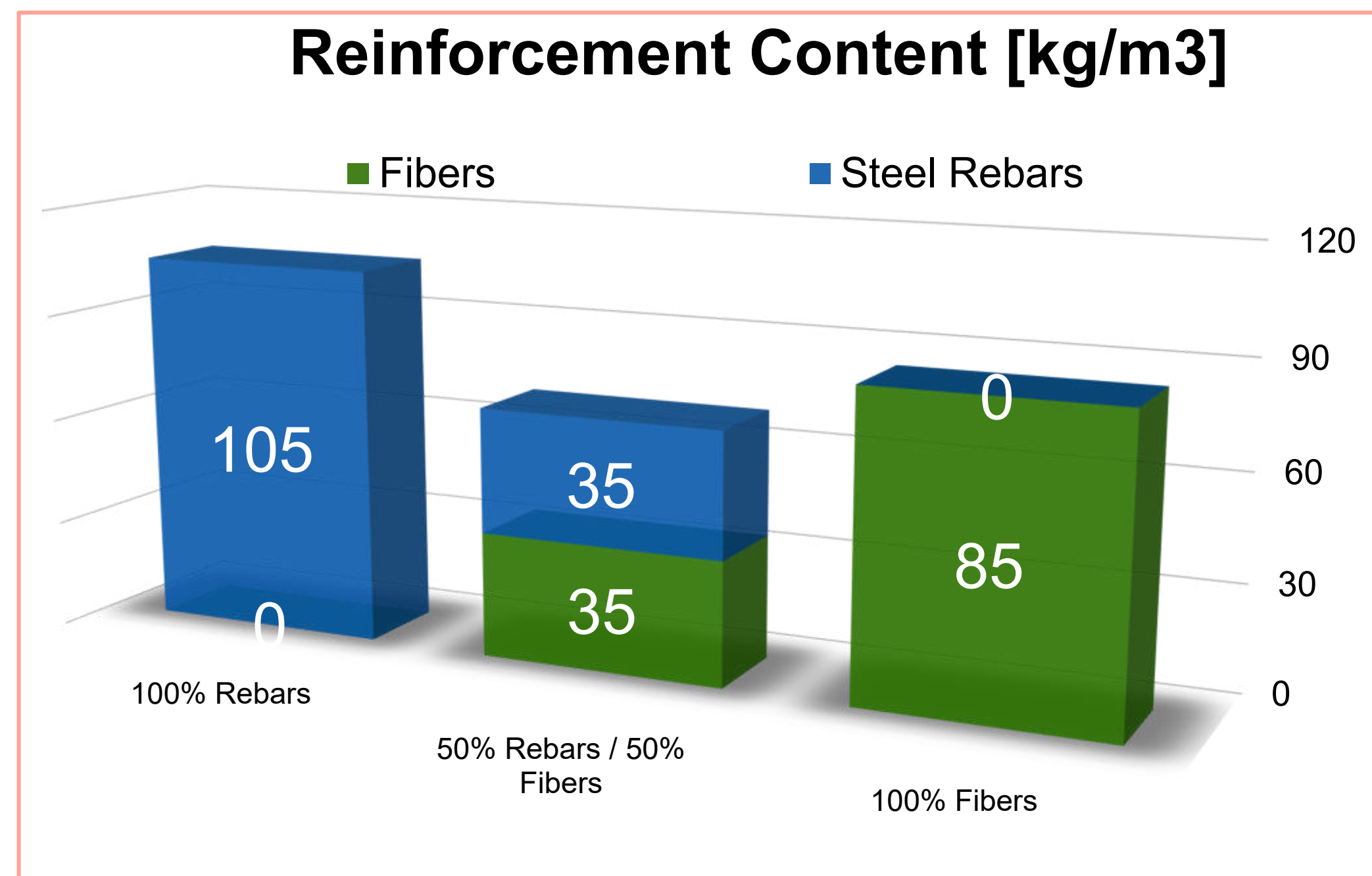
Steel rebars substitution with fibers (steel, plastic, etc.)

Example 1 – Slab with hybrid reinforcement (steel rebars and steel fibers)

The hybrid reinforcement lead to a reduction of total steel per m³

Example 2 – Precast tunnel segment with plastic fiber reinforcement

The fiber reinforcement can replace totally the traditional reinforcement



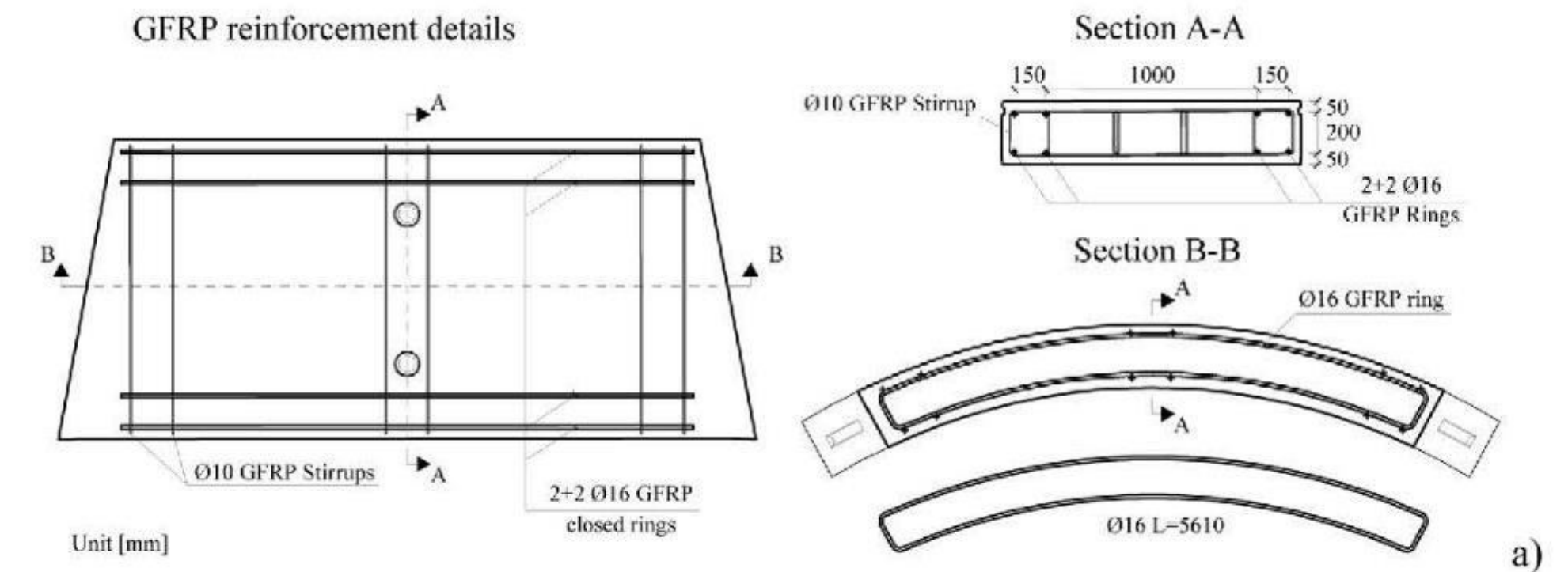
Innovative reinforcements

Steel rebars substitution with alternative materials (Glass Fiber Reinforced Polymer, Carbon Fiber Reinforced Polymer)

Alternative reinforcement bars are suitable in particular applications. They are characterized by very high strength (more than steel) even if low ductility.

For applications with low ductility requirements, alternative reinforcements could be safer and cheaper than ordinary steel reinforcement.

type of fibre	unit weight [kg/dm ³]	tensile strength [MPa]	modulus of elasticity [GPa]	strain at fracture [‰]	alkali resistance [-]	max. temperature [°C]	diameter [μm]
steel	7.8	500-2600	200	5-35	high	1000	100-500
alkali-resistant glass	2.6	2000-4000	75	20-35	med./low	800	12-20
carbon	1.75-1.91	2000-4000	200-450	4-15	high	3000	15
polypropylene	0.98	450-700	7.5-12	60-90	high	150	50
polyvinyl alcohol	1.3	800-900	26-30	50-75	high	240	13-300
polyester	1.4	800-1100	10-19	8-20	med.	240	10-50
aramide	1.42	700-3600	70-130	21-40	med.	600	12



Tunnel segment GFRP reinforcement
Meda et al. «Hybrid precast tunnel segments in fiber reinforced concrete with glass fiber reinforced bars»

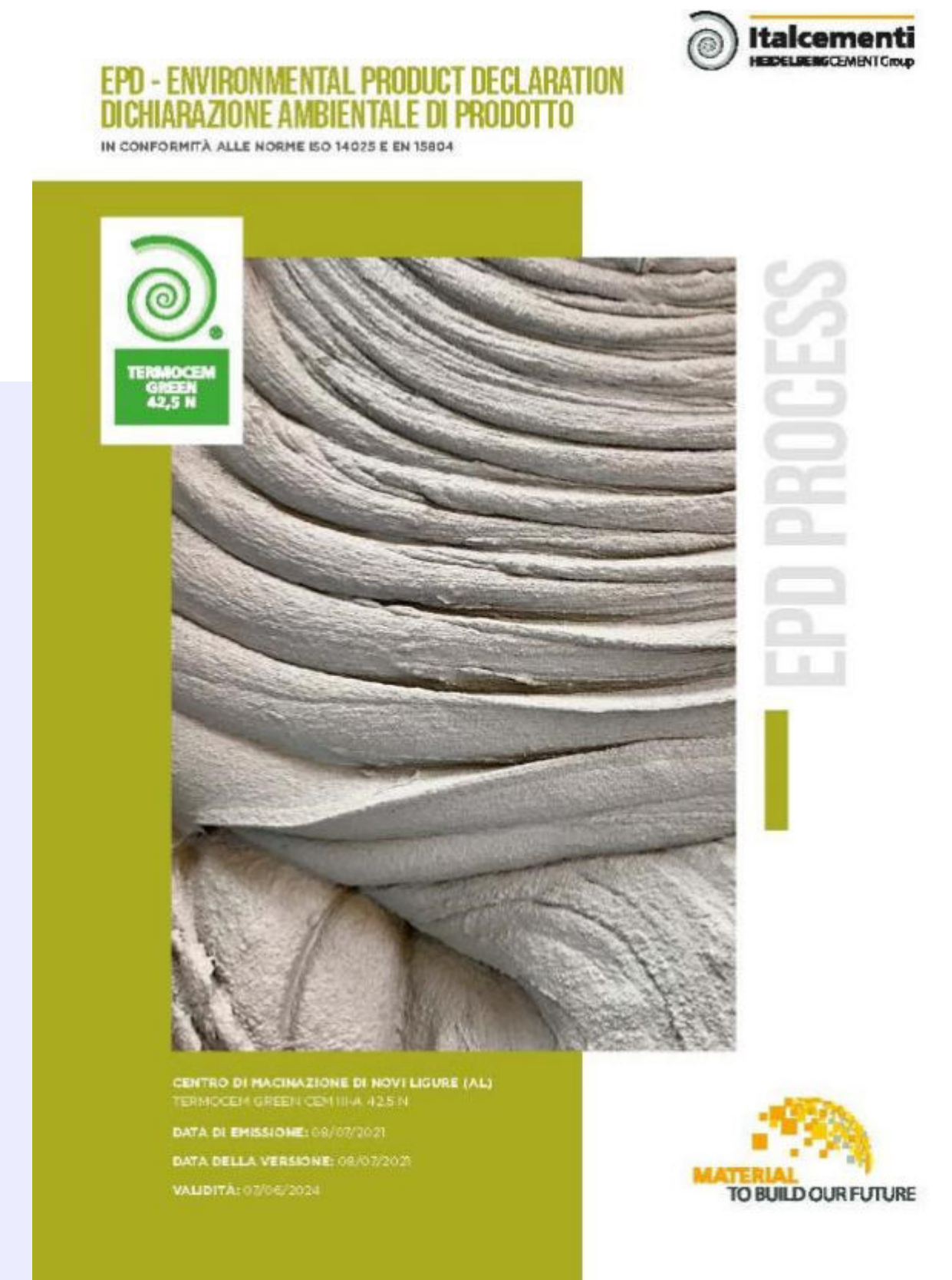
Production processes changes



EPD certified cement and steel suppliers

- Precast and cement industry: working hard to improve the efficiency of cement by maximizing hydration and by optimizing cement content to reduce embodied CO2 (from '90s to 2018 almost 20% of reduction in CO2 emissions from cement manufacturing). **EPD Certified cement suppliers**

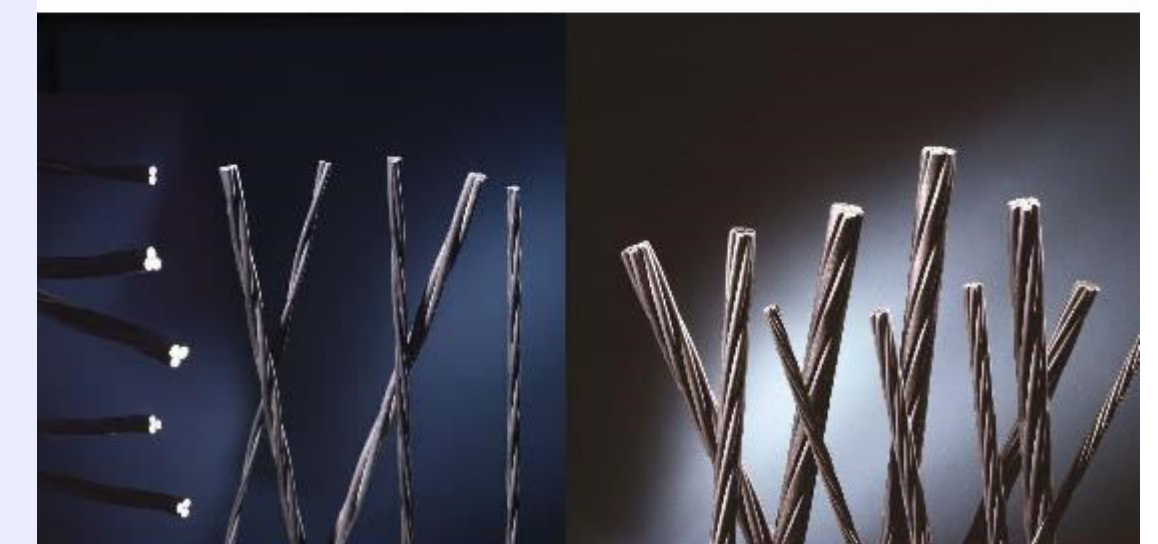
- Precast and steel industry: close to 100% of the steel reinforcement comes from recycled steel manufacturing industry. **EPD Certified steel suppliers**



Environmental Product Declaration
as per: ISO 14025 and EN 15804+A1

Owner of the declaration:	Siderurgica Ladina Martin S.p.A.
Publisher:	Kiwa BCS Öko-Garantie GmbH - Ecobility Experts
Programme holder:	Kiwa BCS Öko-Garantie GmbH - Ecobility Experts
Declaration number:	LPD SLM 081 LN
Issue date:	04.05.2020
Valid to:	04.05.2025

PC Strand
Construction steel products



Next Steps

- Precast and transport to construction site: a sustainable approach improvement by introducing use of zero CO2 emission new trucks (natural gas fuel alimented/hydrogen).

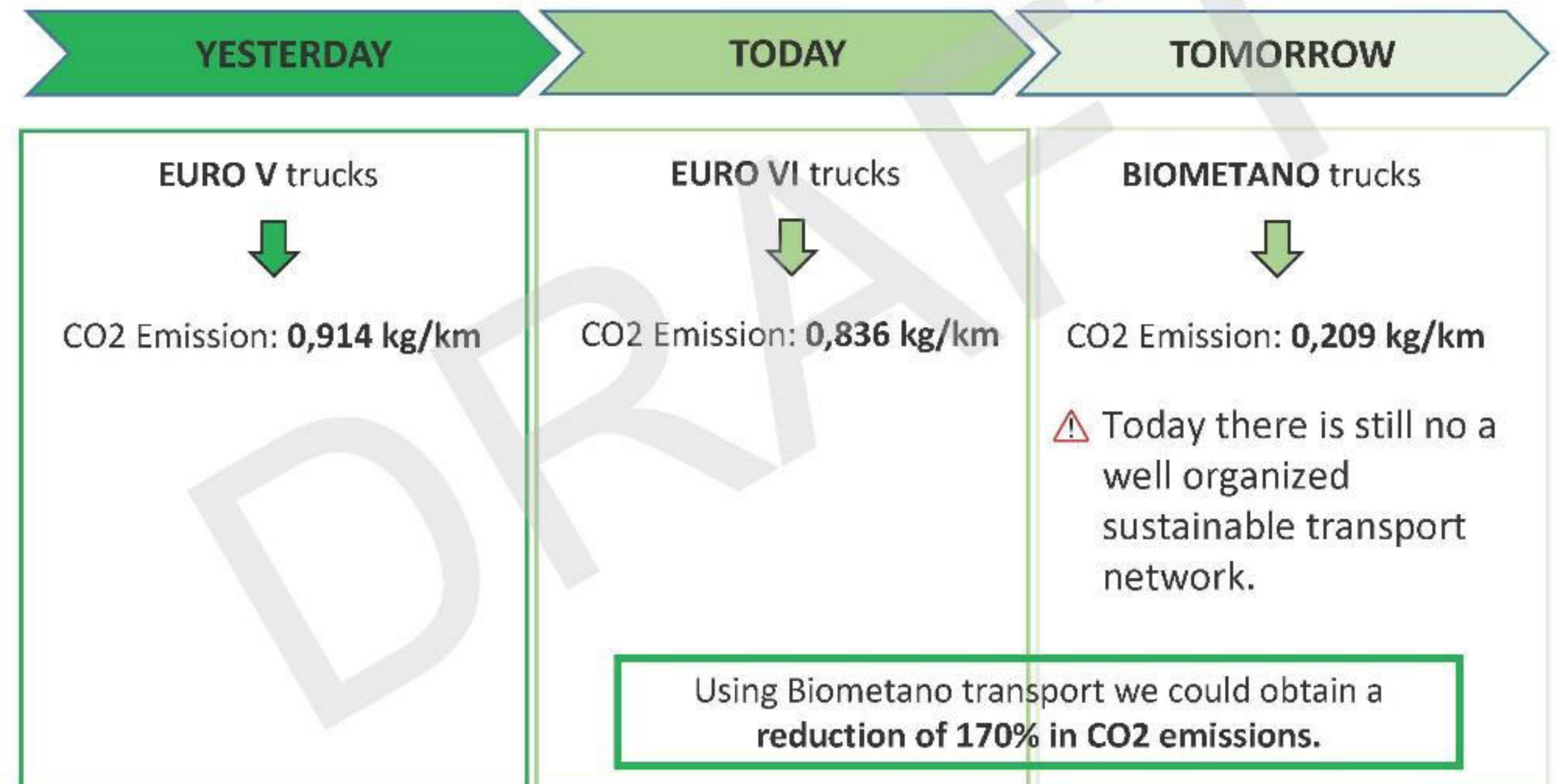


GENERALE
PREFABBRICATI

Where we are and where we want to go!



ZERO CO2 EMISSION LOGISTIC



Next Steps

- Improving concrete mixes efficiency by introducing new admixtures. Testing phase progressing in close relationship with industry suppliers.



Next Steps

- Promoting Precast sustainability benefits into LCA of large Infrastructure Works financed by National Recovery and Resilience Plan (NRRP)



www.infrastrutturesostenibili.org



BUT, MOST IMPORTANT ACTION...

Only by acting at every stage of the value chain, by sharing same vision with all industry actors/figures, by making a joint effort and define proactively THE ROADMAP from 2030 to 2050 NOW, a deep CO2 (measured on building's entire life cycle) cut emission can be achieved!



INTERNATIONAL PRESTRESSED
HOLLOWCORE ASSOCIATION

Thank you

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